

C. GRANVILLE WYCHE  
ALFRED F. BURGESS  
C. THOMAS WYCHE  
DAVID L. FREEMAN  
JAMES C. PARHAM, JR.  
JAMES M. SHOEMAKER, JR.  
WILLIAM W. KEHL  
CHARLES W. WOFFORD  
LARRY D. ESTRIDGE  
D. ALLEN GRUMBINE  
CARY H. HALL, JR.  
CARL F. MULLER  
HENRY L. PARR, JR.  
BRADFORD W. WYCHE

WYCHE, BURGESS, FREEMAN & PARHAM  
PROFESSIONAL ASSOCIATION  
ATTORNEYS AT LAW  
GREENVILLE, SOUTH CAROLINA 29603

RECORDATION NO. 8394-F  
FILED 1425

10/9 1980-9/13AM

INTERSTATE COMMERCE COMMISSION

POST OFFICE BOX 10207  
44 EAST CAMPERDOWN WAY  
CABLE ADDRESS: JURAL  
TELEPHONE 803-242-3131

Date 10/9/80  
Fee \$ 50  
10/9/1980-9/13AM  
INTERSTATE COMMERCE COMMISSION

ICC Washington, D. C.

Mrs. Lee  
Interstate Commerce Commission  
Constitution Avenue at 12th St.  
Washington, D. C. 20023

Re: CBT Leasing Corporation and National Railway  
Utilization Corporation

Dear Mrs. Lee:

Enclosed for filing under Section 11303 of the Interstate Commerce  
Act please find the following documents:

Amendment to Rental Schedule No. CBT-01 dated Feb. 15, 1980  
Amendment to Certificate of Inspection and Acceptance  
Amendment to Participation Agreement dated Feb. 15, 1980  
Amendment to Equipment Lease dated Feb. 15, 1980  
Amendment to Security Agreement dated Feb. 15, 1980  
(all documents between CBT Leasing Corporation and  
National Railway Utilization Corporation; all dated  
February 15, 1980)

The Agreements which are amended by these documents were previously  
filed with your office and with the recording numbers as follows:

Rental Schedule dated July 16, 1979 #9394-C  
Certificate of Inspection and Acceptance dated July 16, 1979  
(#9394-B)  
Participation Agreement dated July 16, 1979 #9394-A  
Equipment Lease dated July 16, 1979 #9394  
Security Agreement dated July 16, 1979 #9394-D

The address of National Railway Utilization Corporation is 1100 Centre  
Square East, 1500 Market Street, Philadelphia, Pa. 19102. The address  
of CBT Leasing Corporation is 60 State Street, Boston, Massachusetts 02109.

Please place one of each document on file with your office, stamp the  
remaining documents and return them to me at the address on this letterhead.  
I have previously sent your office a check in the amount of \$70 to cover  
this filing and the others enclosed under separate cover of this package.

Very truly yours,

Carl Muller  
Carl F. Muller

CFM/bjm  
enclosures

(SEAL)

NATIONAL RAILWAY UTILIZATION CORPORATION

By:

Charles P. Turnburke  
Charles P. Turnburke  
Vice President

ATTEST:

T. W. Strzepek  
T.W. Strzepek  
Assistant Secretary

Commonwealth of Pennsylvania:

ss:

County of Philadelphia:

On this 2nd day of August, before me personally appeared Charles P. Turnburke, to me personally known, who, being by me duly sworn, says that he is Vice President of National Railway Utilization Corporation that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was duly signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation

(Notarial Seal)

Martha T. Mills  
Prothonotary of  
Pennsylvania

My Commission Expires:

**MARTHA T. MILLS**  
Notary Public, Phila., Phila. Co.  
My Commission Expires ~~March 5, 1984~~

(SEAL)

PICKENS RAILROAD COMPANY

By:

Charles P. Turnburke  
Vice President

Attest:

T. W. Strzepek  
Assistant Secretary

Commonwealth of Pennsylvania:

ss:

County Of Philadelphia:

On this 7th day of August, before me personally appeared Charles P. Turnburke, to me personally known, who being by me duly sworn, says that he is Vice President of Pickens Railroad Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was duly signed and sealed on behalf of said corporation, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

Martha T. Mills  
Prothonotary of  
Pennsylvania

My Commission Expires:

MARTHA T. MILLS  
Notary Public, Phila. Co.  
My Commission Expires March 5, 1984

(SEAL)

CBT LEASING CORPORATION

By:

Its:

ATTEST:

Its:

Commonwealth of Massachusetts:

ss:

County of Suffolk:

On this 19th day of June 1980, before me personally appeared James K. Seder to me personally known, who being by me duly sworn, says that he is Executive Vice Pres of CBT Leasing Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was duly signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

My Commission Expires:

Dolores L. Carbone  
Notary Public